

# Desjardins Global Asset Management

We are a team of investment specialists with a reputation for **building custom portfolios and managing institutional mandates**.

**We place our clients' success at the core of our business.** Combining innovation, accessibility and discipline, we design solutions tailored to our clients' unique needs.

## Our pillars



The **ethics and integrity** of our people are the foundation of our business practices and management philosophy.

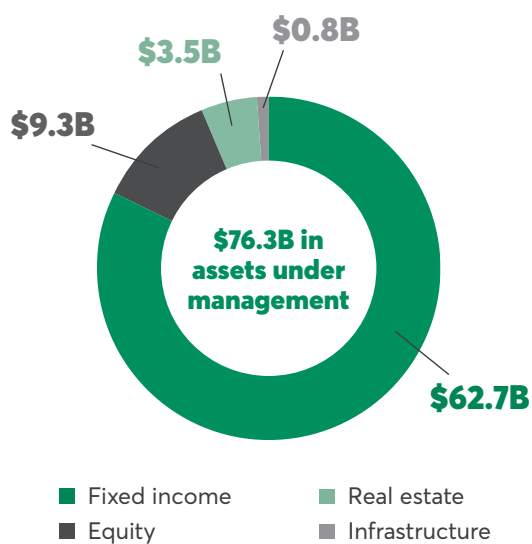


We use an approach rooted in **collaboration** to design custom solutions that can adapt to the changing needs of our clients.



Our values are what drive us to establish **responsible investment** best practices to develop investment solutions that will help communities grow sustainably for generations to come.

## We are one of Canada's largest asset management firms.



Source: DGAM as at September 2020

## Our investment approach



We draw on our **diversified expertise** and long-term vision to grow our clients' assets and deliver sustainable returns.



Our **rigorous processes, proven portfolio management systems** and **robust governance** allow us to manage risks and their impacts.



Our **research and innovation** methods ensure that our strategies continue to deliver the best results for our clients in an ever-changing environment.

## Our expertise

Fixed income

Canadian equity

Strategic asset allocation

Tactical asset allocation

Quantitative research and management

Real estate

**Responsible investment**

## Our clients

- Property & casualty and life & health insurance companies
- Pension funds
- Foundations
- Trust companies
- Investment funds
- Private companies
- Public sector entities

## Growth of assets under management

(September 2020, \$B)



## Responsible investment

Our responsible investment team incorporates environmental, social and governance (ESG) criteria to evaluate their risks and impacts on long-term value of investments.

ESG criteria are integrated into our financial analyses and reflected in our shareholder engagement, innovation and collaboration.

### ESG criteria in financial analysis

