

# Desjardins Global Asset Management

## PRIORITY TERRA GUARANTEED INVESTMENT



Desjardins Global Asset Management (DGAM) is one of Canada's top institutional portfolio managers and a leader in responsible investing (RI). DGAM researches the companies considered for the Priority Terra Guaranteed Investment security basket to assess the nature and scope of their environmental management practices.

Founded in 2003, DGAM is recognized for its ability to create value, its innovative leadership and its standing in the Canadian market. Of its \$63 billion in assets under management, over \$2 billion is dedicated to RI strategies administered by a team of experts, making DGAM an undisputed RI leader in the Canadian retail market.

## Management philosophy

As a signatory to the Principles for Responsible Investment, DGAM considers environmental, social and governance (ESG) criteria in developing its RI strategies. DGAM is a strong believer in the positive effect that ESG screening can have on the financial performance of long-term investments for the benefit of its clients.

RI

Environmental  
Social  
Governance

Its philosophy is inspired by Desjardins Group's mission, vision and values, which promote economic development that is respectful of people and the environment.

ESG principles are incorporated into DGAM's analysis and decision-making processes through a dedicated RI team that supports portfolio managers in their investment decisions. This team monitors ESG issues and assesses investment risks and opportunities against established criteria. Security selection is guided by an RI analysis framework.

