

Desjardins Sustainable Growth Fund

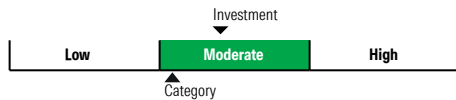
Fund Category

Global Equity Balanced

General Information

Fund Code	445/0445
Fund Inception	March 2022
Underlying Inception	April 2020
Fund Assets (\$Mil)	10.23
Underlying Assets (\$Mil)	N/A
Fund Company	Desjardins Investments Inc
Underlying Fund	25% Desjardins Sustainable Growth Portfolio, I-Class / 75% Desjardins Sustainable Aggressive Portfolio, I-Class

Volatility Analysis



Investment Objective

This fund targets an annualized return higher than that of the combined benchmarks below, over four-year moving periods.

Benchmark

14.6% FTSE Canada Universe Bond, 10.4% Bloomberg Multiverse Hedged, 18.8% MSCI Canada Net, 56.2% MSCI All Country World ex Canada Net

Investment Strategy

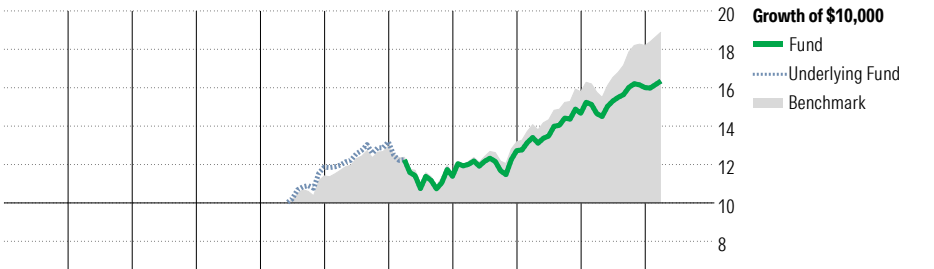
This fund is composed of a portfolio of actively managed underlying funds that aims to reconcile the implementation of responsible investing principles with the achievement of competitive financial performance, in the form of long-term capital appreciation and low income. Its allocation is heavily tilted towards growth-oriented securities compared to fixed-income securities. The fund is intended for investors who have a growth profile and high risk tolerance. The underlying funds bring to the forefront the integration of environmental, social and governance (ESG) factors into investment selection and management, in some cases through a focus on specific sustainable development approaches or objectives. Furthermore, the fund is subject to exclusion criteria related to tobacco, nuclear energy, weapons and fossil fuels.

Notes

The benchmark was last changed on September 24, 2025. The fund's composition was last changed on September 24, 2025.

The name of the fund was changed from "SocieTerra Growth" to "Desjardins Sustainable Growth" on April 30, 2024.

Performance Analysis as of February 28, 2026



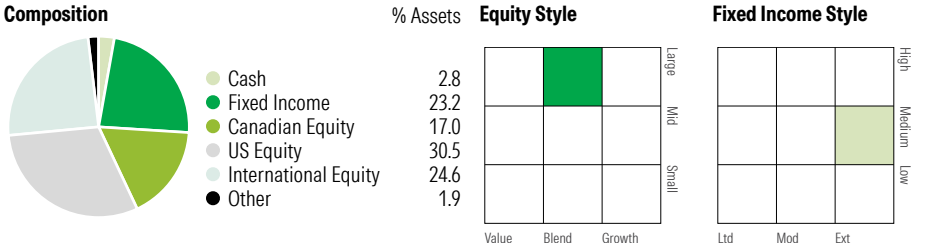
Year	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	YTD	Calendar Year
Fund Return %	-	-	-	-	-	11.1	-13.6	11.7	15.3	9.1	2.1	as at February 28, 2026
Benchmark %	-	-	-	-	-	13.6	-11.0	14.2	19.8	15.3	3.8	

Annualized Returns %	1 Mth	3 Mth	1 Yr	2 Yr	3 Yr	4 Yr	5 Yr	10 Yr
Fund	2.3	1.2	8.0	11.5	11.1	7.6	6.6	-
Benchmark	2.7	3.4	16.7	17.3	16.4	11.2	10.4	-

Underlying Fund Performance

Disclosure The above data represents past performance returns, which is not indicative of future results. These are gross performance returns, calculated after the fund's operating expenses, but before investment fees. For more information, please contact Desjardins Insurance's Customer Contact Centre at 1-800-968-3587.

Portfolio Analysis as of February 28, 2026



Top Five Countries	% Assets	Global Equity Sectors	% Equity
United States	42.2	Utilities	1.6
Canada	23.6	Energy	0.0
United Kingdom	6.6	Financials	21.5
France	5.1	Materials	7.0
Taiwan	3.1	Consumer Discretionary	7.9

Top 10 Holdings	% Assets	Fixed Income Breakdown	% Bond
Desjardins Sustainable Canadian Equity Plus Fund,	1.9	Government Bonds	49.1
Microsoft Corp	1.9	Corporate Bonds	36.4
NVIDIA Corp	1.6	Other Bonds	0.0
Royal Bank of Canada	1.3	Mortgage Backed Securities	6.4
Agnico Eagle Mines Ltd	1.3	ST Investments (Cash & Other)	6.4
Mastercard Inc Class A	1.0	Asset Backed Securities	1.5
The Toronto-Dominion Bank	1.0		
Alphabet Inc Class A	1.0		
Canada (Government of) 3.5% 01-03-2028	0.9		
Apple Inc	0.9		
Total Number of Portfolio Holdings	4		
Total Number of Underlying Holdings	2,669		
Total Number of Stock Holdings	512		
Total Number of Bond Holdings	1,594		