

Fidelity ClearPath® 2030 Fund

Fund Category

2030 Target Date Portfolio

General Information

Fund Code	336/0336
Fund Inception	July 2016
Underlying Inception	August 2008
Fund Assets (\$Mil)	182.22
Underlying Assets (\$Mil)	2,839.78
Fund Company	Fidelity Investments Canada ULC
Underlying Fund	Fidelity ClearPath 2030 Portfolio Sr O

Volatility Analysis



Investment Objective

Until its target retirement date, this Fund aims to provide a high total return by investing primarily in underlying funds and by using a dynamic asset allocation strategy with a risk level that is in line with its time horizon. Thereafter, the Fund aims to provide current income and, as secondary objective, capital appreciation.

Benchmark

Blended benchmark rebalanced periodically to reflect a decreasing risk tolerance

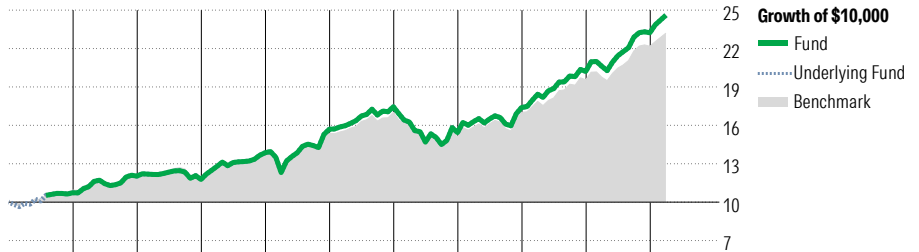
Investment Strategy

Until its target retirement date, this Fund aims to provide a high total return with a risk level that is in line with its time horizon by investing in underlying funds that hold a mix of equity and fixed-income instruments. Thereafter, the Fund aims to provide current income and, as secondary objective, capital appreciation. The Fund is intended for investors who had or are planning to begin drawing income from their savings between 2028 and 2032. Over time, the portfolio is rebalanced to reflect a decreasing tolerance for portfolio volatility.

Notes

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Performance Analysis as of February 28, 2026

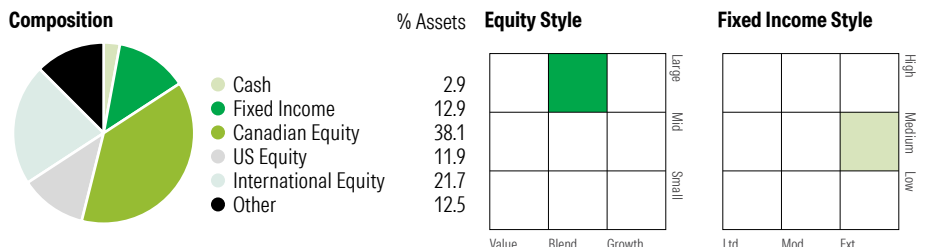


	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	YTD	Quartile
	6.6	12.1	-2.1	17.7	13.3	11.2	-11.6	12.7	16.2	14.9	5.9	Calendar Year
	9.4	11.2	-2.1	16.4	11.0	10.6	-11.3	12.7	15.0	13.4	4.6	as at February 28, 2026
												Fund Return %
												Benchmark %

Annualized Returns %	1 Mth	3 Mth	1 Yr	2 Yr	3 Yr	4 Yr	5 Yr	10 Yr
Fund	3.1	5.6	17.2	17.0	15.4	10.6	9.2	9.8
Benchmark	2.9	4.1	15.0	15.2	14.1	9.4	8.4	9.1

Disclosure The above data represents past performance returns, which is not indicative of future results. These are gross performance returns, calculated after the fund's operating expenses, but before investment fees. For more information, please contact Desjardins Insurance's Customer Contact Centre at 1-800-968-3587.

Portfolio Analysis as of February 28, 2026



Top Five Countries	% Assets	Global Equity Sectors	% Equity
Canada	53.1	Utilities	1.7
United States	16.5	Energy	5.8
China	4.8	Financials	22.3
United Kingdom	3.3	Materials	9.8
Taiwan	2.9	Consumer Discretionary	9.5

Top 10 Holdings	% Assets	Fixed Income Breakdown	% Bond
Can Rr Bnd Ma Base - O	5.2	Government Bonds	48.5
Fidelity Invts Cda Ulc	4.8	Corporate Bonds	30.4
Fidelity Invts Cda Ulc	1.9	Other Bonds	0.0
Taiwan Semiconductor Manufacturing	1.4	Mortgage Backed Securities	1.5
NVIDIA Corp	1.4	ST Investments (Cash & Other)	18.4
Samsung Electronics Co Ltd	1.3	Asset Backed Securities	1.2