

Statement and tax slip mailing dates



DESJARDINS WEALTH MANAGEMENT

REGISTERED ACCOUNTS		
Slip	Type of slip	Sent by
RRSP contribution receipts	Contributions made between March 1 and December 31, 2024	Mid-January 2025
	Contributions made between January 1 and March 3, 2025	Each week starting the third week of January 2025
NR4	Withdrawal by a non-resident	March 31, 2025
T4RSP/RL-2*	Withdrawal from an RRSP or LIRA	February 28, 2025
T4RIF/RL-2*	Withdrawal from a RRIF or LIF	
T4A/RL-1*	Taxable withdrawals from a RESP or TFSA (income after death)	
T4A/RL-2*	Annuity from an individual pension plan (IPP)	
T4FHSA	Contributions to an FHSA made between January 1 and December 31, 2024	
	Qualifying withdrawals and transfers from an FHSA	
T4FHSA/RL-32*	Non-qualifying withdrawals from an FHSA	

NON-REGISTERED ACCOUNTS

Slip	Type of slip	Sent by
T5/RL-3*	Dividend or interest income totalling \$50 or more	February 28, 2025
T5/RL-3* Split corp	Split corp income totalling \$50 or more	
T5008/RL-18*	Securities transactions statement	
T3 (trust units)/RL-16*	Income from trust units	March 31, 2025**
T3 (mutual funds)/ RL-16*	Income distributions and returns of capital for mutual funds	Sent by fund company by March 31, 2025**
T5013/RL-15*	Partnership income (Make sure you have received the statement before filing your tax return if, for example, you have a Brookfield LPU-type investment.)	March 31, 2025
NR4	Distributions to non-residents: <ul style="list-style-type: none"> • Investment income totalling \$50 or more • Company income • Split corp income 	March 31, 2025
1099-INT 1099-DIV	Interest or dividend income received by a US citizen or resident	January 31, 2025
1099-B	Proceeds of a sale for US residents only	February 17, 2025
1042-S	Interest or dividend income from a US source paid to a non-US resident in a RESP	March 17, 2025

* RL-1, RL-2, RL-3, RL-15, RL-16, RL-18 and RL-32 slips are only produced for Quebec residents.

** For mutual fund trusts with a tax year ending December 15, 2024, the deadline is March 17, 2025.

Note: Since we need to wait for information from issuers, some statements may not be sent out until early April.

